



Genuine + Professional + Integrity

Sam Wadia

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Sam Wadia is a investment educator and wealth manager.

Sam manages a 7-figure investment portfolio for his clients, comprising of high net worth individuals, sophisticated investors and professionals. His value-investing strategies have generated year-on-year returns for his clients, consistently beating many key benchmarks.

He is licensed by the Monetary Authority of Singapore to provide advice on risk management and wealth accumulation. Sam has been awarded the Associate Wealth Planner (AWP) and Associate Financial Planner (AFP) qualifications by the Financial Planning Association of Singapore.

He has been a lecturer to Master of Science (Banking and Finance) students at the University of Wales in the subject of Investment Analysis and Portfolio Management.

Sam conducts seminars at MNCs and local companies on wide-ranging investment topics such as '

- **Taking Advantage of Today's CPF trends**
- **Common Stocks, Uncommon Profits**
- **Value Investing 101**
- **Retiring in Singapore - How to Protect and Grow your Wealth Safely**

Sam has been interviewed on Mediacorp Radio 93.8 LIVE and has written for numerous publications including the prestigious iFast Insight magazine and The Straits Times. He has also been invited to speak at Singapore Institute of Management.

He holds a Masters degree in Commerce specializing in Banking and Finance, and a Bachelors degree with Accountancy and Economics.

APTS Website : www.apts.sg